# Contributions and Memorials Received January 1 Through June 1, 2005

School Dist. 16-R Ann Carev David Curtis Laura Fishel Roscoe Haugsted Lori Hodgen Glenn Holbrook Robin Holbrook Joyce Houle Stefanie Johnson Janice Kessler Keith May Madelyn Naughton Brenda Negus D-Ann Pahl Linda Rogers Willam Schaad Susan Talbot Pauline Waite

Lawrence Brown M./M. Jack Goodwin

Debbie McNeal

Norma Tullis Dr./M. Stan Simons Dr./M. Jules Bittner M./M. Larry O'Rourke Mary Dove Hodgen M./M. Rufus Brutscher M./M. W.C. Kopp Kevin Hale

William Deeks East Oregonian Dr./M. Jules Bittner M./M. Larry O'Rourke Amy A. Bedford

George F. Reed M./M. Ron Powell

James Hill, Jr. Charlotte Cresswell Iules/Vida Bittner

Tom Hodgen Kayela Simons M./M. Ben Holdman M./M.Iim Bealer M./M. Sanford Bishop M./M. Boyd Swent

Fred Hill Ann L. Kottkamp

**Phyllis Hemphill** Woodman of the World Pendleton Camp # 41

Ellen Nooy Larry/Dorothy O'Rourke

Bittner/Birthday/82nd The Jules Bittner family

Helen Quimby Dr./M. Jules Bittner

These contributions are held in trust accounts and administered by the seven member Trust Board. Only the income earned from these gifts is used to make grants to applicant organizations. All donations, large or small, help the principal grow and make it possible to give more to the community.



Pendleton Foundation Trust 222 S.E. Dorion P.O. Box 218 Pendleton, OR. 97801

Return Service Requested

Pendleton Foundation Trust Board of Directors

Pat Terjeson, Chairman Don Cook Renee Bishop Ken Jackson Dr. John G. McBee Ron Hughes Kevin Hale Jerri Bealer, Secretary



# **Pendleton Foundation Trust**

# Investing in Pendleton's

# **Future**

# Summer 2005

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Contributions and Memorials Received

his is the first issue of the Pendleton Foundation Trust newsletter. It is planned to have a publication twice a year that will let you know of our activities and how the funds entrusted to us are being distributed.

Any comments or suggestions you have regarding the operation of our association will be greatly appreciated. Look for publication of the second issue after grants are made in October.

Pendleton Foundation Trust Board of Directors.

# Memorial Funds **Used Wisely**

The Pendleton Trust has been successful because of generous estate gifts and the memorial contributions.

Many wonderful things we enjoy daily as residents of Pendleton would not have been possible without these grants.

Over one hundred thousand dollars in grants are given out yearly, and nearly two million dollars have been given in grants since 1928.

Less than one percent of the proceeds go to working capital.



**Main Street of Pendleton** 

Local organizations appreciate the support they have received from the Pendleton Trust. Knights of Pythias, Damon Lodge # 4, Main Street Cowboys and the Happy Canyon Foundation have made it a tradition to contribute one hundred dollars in memory of their members who have passed away.

Because of the love and generosity of the people of the community, through large and small contributions, the Pendleton Trust continues into the 21st Century with a feeling of optimism and confidence that the goals set by the founders, 77 years ago, will be continued



Heritage Station- Umatilla County Historical Society

# Many Benefit From PFT Grants

Twice a year, Pendleton Foundation Trust awards grants to various organizations in Pendleton who make application. More than 75 non-profit organizations have benefitted from Trust grants. Those who received grants in April of 2005 were the following:

Pendleton Convention Center; Leadership Pendleton 2005; City of Pendleton (Parks, Family Aquatic Center); Lincoln and West Hills schools; Pendleton Little League; Happy Canyon Co., Inc.; PHS Weight Room project; Oregon East Symphony; Childrens' Museum of Eastern Oregon; Domestic Violence Services.

The above organizations were awarded grants totaling \$93,562 in the spring of 2005.

Last year the Trust was able to give \$170,282 to help improve our community.

Announcement of the fall grants will be made in October.

# Scholarships

Pendleton Art Center

**Pendleton Convention Center** 

The Pendleton Foundation Trust manages the investment of three memorial scholarships.

The Alan Wyland Memorial Fund distributes a \$1,000 college scholarship each year to a Pendleton High School senior, with emphasis on interest in music.

The Ole Group Memorial Fund distributes a \$500 Scholarship to the Pendleton High School FFA for their annual convention expenses.

Applications are screened and winners are chosen by the high school scholarship committee.

In 2005, a new scholarship was awarded for the first time by PFT. Funded by a bequest from the John S. "Jiggs" Fisk estate, entrusted to the Pendleton Foundation Trust, the \$5000 scholarship will be given annually. It is open to a Pendleton High School graduate who exhibits the qualities of scholarship, leadership and community involvement.

The Fisk Memorial Scholarship will be awarded each May to commemorate the generous donation of the Maxine and Jiggs Fisk family to the Pendleton Foundation.

This year Claire James was the first recipient of the scholarship. She plans to attend the University of Portland this fall.

## The Bell Memorial Fund

On 2/27/96, the first of three monetary awards were received by PFT. After two more awards, in subsequent years, the total to PFT from the Dan/Dorothy Bell Estate reached \$1.3 million dollars. \$125,000 of this total went to the Round Up /Happy Canyon Hall of Fame's new building fund. Because of the generosity of this gift, it was also possible to give \$100,000 each to the Umatilla County Historical Society and the Pendleton Art Center for their remodeling and expansion projects.

The earnings from the balance of the fund have helped with city, school, church and individual non-profit projects for the benefit of Pendleton Community.

# The Gift That Keeps on Giving

state planning of our citizens has left a permanent and continuing presence in the Pendleton community. Their names live on as their contributions enhance the lives of Pendletonians. In additions to the Dan and Dorothy Bell and Jiggs and Maxine Fisk estate bequests to Pendleton Foundation Trust, others given include:

Minnie Stillman Claude and Bertha Hanscom Alfred Cunha Eva K. Fletcher
G.M.Whitney
Elizabeth Murphy
Mary Johns
Florence E. Thompson
Marcus and Minnie May
Margaret Lorenzen
Jessie Furnish
William Ganger
May Lieuallen
Mary Lecklider
Alice Johnson
Helen Johns

## Wilhelmina Duncan Glen Bradley

Carol A. Chvilicek has named Pendleton Foundation Trust a beneficiary of her insurance policy. Alfred Cunha also planned his giving to the PFT in this manner.

Contributions to the Pendleton Foundation Trust offer income tax savings and if planned as part of an estate, may also save estate taxes.

# **Hale Replaces Bittner**

Kevin Hale, life-long Pendleton resident, will replace Jules Bittner on the PFT board. He graduated from Pendleton High School, BMCC and Oregon State University, He is an owner of Pendleton Electric a family owned business.

Hale is active in the Peace Lutheran Church, Red Cross, Chamber of Commerce, Rotary, Round-Up, Happy Canyon and St. Anthony Hospital Foundation.

As a new board member, Kevin said: "I was fortunate to be raised by my folks, Robert and Lois, who taught us kids with strong work ethics and instilled us with a sense of community spirit. I look forward to the opportunity of working with PFT."

# Bittner Retires/Serves 40 Years

Dr. Jules Bittner came on the board of PFT in 1965. At that time, grants totaled just over \$2000. In 2004, grants given amounted to more than \$180,000.

In announcing his retirement, Chairman Pat Terjeson stated, "We will miss his wisdom, compassion, and sincere interest shown for the many accomplishments of the Foundation. He has helped the Foundation grow and as a result made Pendleton a better place to live."

Bittner attended Harvard University in 1941 and graduated from the University of Oregon in 1947, was certified by the American Board of Internal Medicine in 1955.

In addition to his participation with the PFT, his community service included Pendleton Rotary, United Fund, Chamber of Commerce, Presbyterian Church, Pendleton Country Club, Happy Canyon and Round Up Associations and was chosen Pendleton First Citizen 1972.

In honor of his 82nd. birthday, the Jules Bittner family donated \$500 to the Pendleton Foundation Trust.